## BUSINESS EXPANSION AND STARTUP GUIDE | PERKINS TOWNSHIP

A PUBLICATION OF ERIE COUNTY ECONOMIC DEVELOPMENT CORPORATION

# Start here.

### 5 reasons to do business in Erie County

# Affordability for you and your team

- 13% less expensive cost of doing businesses
- 6.75% effective sales tax rate
  .26% CAT-only state
- business tax
- \$132,400 median home value
- \$51,033 median Income

# Central location for customer access

- 50% U.S. population within a day's drive
- 11 million visitors to our Shores & Islands region each year

#### Leading location for a large labor pool

- 3,156,677 population in 45-mile radius
- 95.1% employment rate
- 54% of workforce has a bachelor's degree or higher

#### High quality of life

- 6 amusement and water parks
- 90 miles of lake waterfront
- 6,299 acres of state parks, forests, nature preserves and wildlife areas
- 90 marinas

#### **Evidence of success**

- 60% gross regional product growth over last 30 years
- Projected job growth for 2020 2026 is 7%
- Over 600 million in business capital investment in the last 5 years

Let us be among the first to welcome you and your business to Perkins Township. As you continue to move through the process of getting your business up and running, please know that we are here to assist you in the challenges that come with opening a business. Entrepreneurship and small business development are essential to the success of our economy in Perkins Township. Starting and running a business can be challenging and requires a variety of skills.

Our partners at ECEDC can assist in connecting you with experts and

advice that help you navigate these

initial challenges. Our goal for a vibrant, inclusive, andthriving economy is only possible with individuals like you.We thank you for your commitment to Perkins Townshipand look forward to watching your business succeed!

### Table of Contents

- 6 What to Know about Existing Buildings
- 8 What to Know about Building New
- 10 Special Considerations for Forming a New Business
- 12 Business Assistance Programs and Support Organizations

Starthere.



# Who we are.

This Business Expansion and Startup Guide is brought to you by the Regional Incubator for Sustainability & Entrepreneurship (RISE), the Erie County Economic Development Corporation (ECEDC) and our community partners. RISE aids entrepreneurs and small business owners across industries. It can provide one-on-one advising with business experts to develop a plan for achieving business goals. ECEDC focuses on economic development as a whole and encompasses RISE. ECEDC can assist in accessing potential resources, research, and critical connections that facilitate the economic development necessary for a thriving economy. This guide is a by-product of the challenges, questions, and hurdles new and existing businesses face as they look to accomplish their goals.

#### How this guide works

This guide is designed to provide a checklist for new and existing business who are looking at building or relocating to Perkins Township. By answering a few initial questions and then based on answers working through each bullet point, business owners can feel confident that they have met all the requirements to operate in good standing.

#### Choose where to start

Are you a new business, start up, or entrepreneur that's trying to get your business incorporated and quickly up and running? Flip to page 10 to start and learn how RISE can help get you going in the right direction.

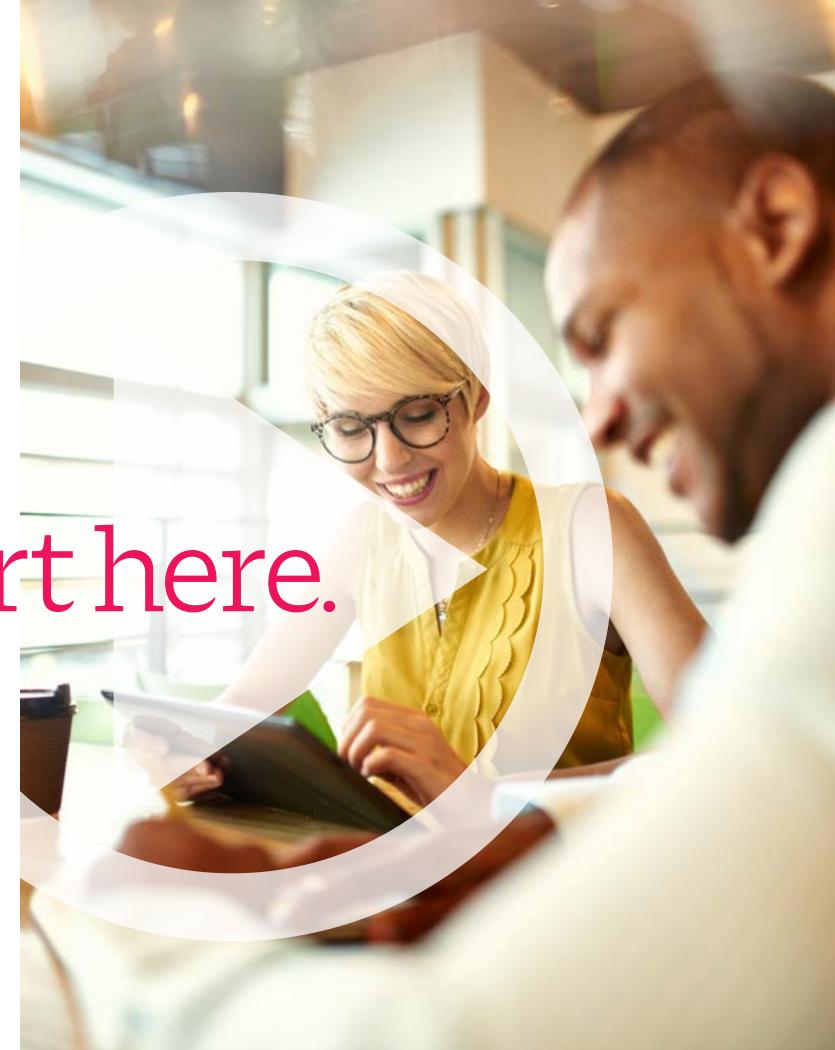
Existing business? We can help you there too. Head to the **next page** to make sure you have crossed off everything on list and then head to **page 12** to see how ECEDC can help you grow and expand your business.

Erie County Economic Development Corporation





# Start here.



**These icons alert** vou to tasks with extended time requirements:



#### Are you finding broken links?

That means there's information newer than this document out there! See page 12 for the homepage link to all the agency and organization websites cited in this document.

# Ready to grow or establish a facility in Perkins Township?

One of the first steps a new or existing business owner should take once they've decided they want to open a business in Perkins Township is to schedule a meeting with the local economic development office and township personnel. This initial introduction can assist the process of becoming operational by foreseeing any challenges or hurdles businesses may face due to the specific context of their business.

#### Will you be moving into an existing facility or constructing new/expanding a location?

If an existing facility, you want to work through the following checklist. (if building new, continue to page 8.)

#### ZONING

Before signing your lease check:

- Check the Zoning Map to ensure your business type and use is appropriate based on the zoning of your location.
- Owner should have an occupancy permit. Change of use will result in the need for a new occupancy permit.
- O Notify the Fire Department of your new business and operation
- O Before design and purchase, review signage regulation or check out the portable/temporary sign application until you're ready for your official signage.
- O Understand parking availability and regulations near your business to notify your customers

#### LOCAL LICENSING & PERMITTING



 $\bigcirc$  Is your business a food truck or food stand? You'll need to review transient vendor information and apply.

- Opening a restaurant? Check out the Food and Beverage Guide for the process to meet local requirements.
- Are you opening an Airbnb or short-term rental? You'll want to check with the township. Airbnb or short-term rentals are not allowed in residentially zoned areas.

Be familiar with the types of building renovations that require permitting. Cosmetic improvements like painting or flooring, typically do not require a building permit. However, structural renovations (ex. changing a window size, electrical upgrades) do require a building permit.

#### **STATE LICENSING**

Check state requirements at the official wbsite of the State of Ohio: Licenses & Permits | Ohio.gov | Official Website of the State of Ohio

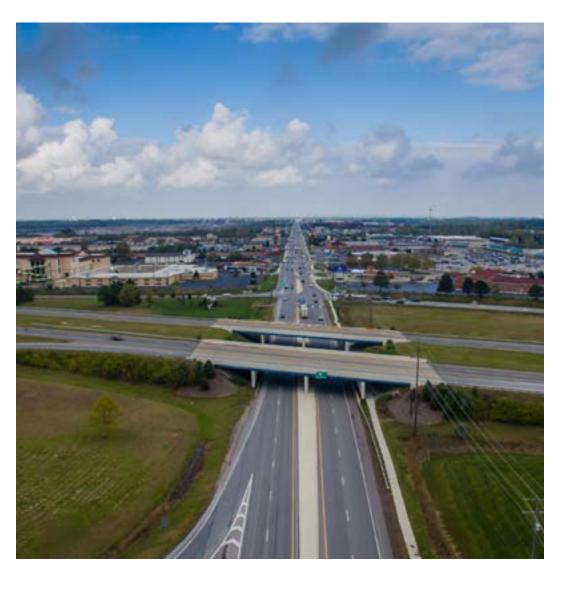
Liquor permits are handled at the state level. Specific attorneys are often hired to assist in the application process.

- New Liquor Permit Process

#### UTILITIES

Transfer utilities:

- Omni Fiber
- Check How to Apply for more information
- O Forms Required



Have you selected

suits your business

continue reading here

to ensure you've met

the regulatory require-

ments to operate there.

economic development

offices can assist you

in your search.

and services.

Visit Page 13 for

contact information

a location that

objectives?

Yes.

No.

- O Water: Erie County Department of
  - Environmental Services; (419) 627-7666
- Ocolumbia Gas: (419) 625-8875
- Ohio Edison: (419) 271-1313
- Telecommunication Providers:
  - Buckeye Broadband

or other telecommunications providers

#### If constructing a new building for your business or doing a large renovation of existing building:

#### ZONING

- Check the Zoning map to ensure your zoning is appropriate for your business function.
- Change the size of your lot. The lot splitting or combining process is handled by Erie County and Perkins Township. If there is a perfect location but the size is bigger or smaller than what is need, this is the form to use and should be shared with both Erie County and Perkins Township.
- O Understand traffic patterns. Access to parking areas need to be planned ahead of time. Click here to learn more.
- Check availability of needed utilities. Columbia Gas: (419) 625-8875 Ohio Edison: (419) 271-1313 Erie County Department of Environmental Services: (419) 627-7666

#### SITE PLAN APPROVAL

- Contact a design professional to begin designing the site.
- $\bigcirc$  Complete the site plan approval application.
- $\bigcirc$  Review the fee schedule for the various steps associated with building a new structure.
- O Submit Commercial Application for Zoning and Building Plan Approval. This



will include: setbacks, ingress/ egress, parking, stormwater/ grading, lighting, landscaping plan, and utilities location.

○ Take a look at the Commercial Plan Submittals Check list.



#### **BUILDING DEPARTMENT**

Request these various permits and plan approvals:

- Zoning Site Plan Permit
- O Building Plan Approval
- C Electrical Plan Approval
- O Mechanical Plan Approval: Contact Jessica Gladwell, Community Development Administrative Assistant, jgladwell@perkinstownship.com or (419) 609-1435.
- O Plumbing Permit: Erie County General Health District (419) 626-5623 x 209.
- O Determine what type of signage your business will need to make the desired impact. Once determined fill out the commercial sign permit application. If you are thinking of having an electric sign you'll need to use this application instead. There will be a fee associated with the application.

# 1·2

(419) 627-7710

Water: Erie County Department of Environmental Services -(419) 627-7666

Colombia Gas

Buckeye Broadband or another telecom provider

#### Congratulations on your new business location.

Final reminders: don't forget to update your insurance, mailing address, and all online listings which are very important to your search engine optimization. Celebrate and announce your growth with your customers. Partners at Perkins Township and Erie County Economic Development Corporation would be glad to welcome you and share the news.

#### **READY TO GROW OR ESTABLISH A FACILITY IN PERKINS TOWNSHIP?**

#### **UTILITIES & OPERATIONS**

O Water Connection Permit

○ Sewer Connection Permit

○ Stormwater Management Permit: Erie County Stormwater Manager -

○ Flood Plain Permit: Tim King, tking@eriecounty.oh.gov

○ Set up the remaining utilities for the business including:

Ohio Edison/First Energy

# Special considerations for starting a new business.

#### Are you a new business, start up, or entrepreneur that's trying to get your business incorporated and quickly up and running?

Take advantage of the local Regional Incubator for Sustainability & Entrepreneurship (RISE). RISE works with entrepreneurs in every phase of the business development process. Whether you are starting with just an idea in need of a plan, fresh start-ups in need of a boost, or a business looking to develop and execute a new growth strategy. We can give you access to expert advice and resources to help you start, develop, or accelerate your business. Our advisors are seasoned professionals in business and know what questions to ask to help you explore the many aspects of starting and running a business, including the list below! Work your way through this RISE recommended checklist for a solid legal and strategic foundation for a new business:

#### Checklist

- Create a business plan. A business plan should be feasible and cover a description of your products and services, potential competitors, marketing and sales ideas, and key partners, staff, or resources.
- Work on financial planning and projections that detail a worst, medium, and best-case scenario for the profitability of your business. You should have 1-3 years' worth of projections showing revenue and expenses quarterly or monthly.
- Form your LLC. Register with the state. Most small businesses will fall into this category when launching: LLC (Limited Liability Company). Other business entities can be researched here.
- Research and obtain necessary licenses in accordance with the state here.

- Visit the IRS website (Internal Revenue Service website) to establish your Employer Identification Number (EIN). You will need an EIN to create a separate checking account for your business.
- Contact your bank to establish a checking account for your business. Separating personal and business finances is key for tax purposes. Some banks in the area include VacationLand Federal Credit Union, Civista Bank, First National Bank of Bellevue, Firelands Federal Credit Union, PNC, and US Bank.
- 🔿 Obtain a Vendor's License, which authorizes you to collect sales tax. You can either apply online at the Ohio Business Gateway website or in-person at your local county auditor's office: Erie County Auditor's Office.



- O Investigate Business insurance. Contact and get a quote from multiple providers to find the best fit for your business.
- Get online! Make sure people can find your business by growing an online presence. You want to be visible when people google you. Ways to gain an online presence include claiming a My Business Google Listing; connecting to others on social media platforms like Facebook,

Instagram, Twitter; and creating a website. Squarespace, GoDaddy or Wix are popular places to purchase a URL and set up a website. ○ Some other helpful tools for your business include bookkeeping programs like QuickBooks, customer relationship management software like Salesforce, or email marketing platforms like Constant Contact or Mailchimp.

#### Get more assistance

Our RISE team can provide templates and one-on-one assistance working your way through this checklist. RISE events and workshops are another great way to sharpen your skills and build a local small business network. Check out current events on Facebook or contact rise@eriecountyedc.org today.

#### SPECIAL CONSIDERATIONS FOR STARTING A NEW BUSINESS



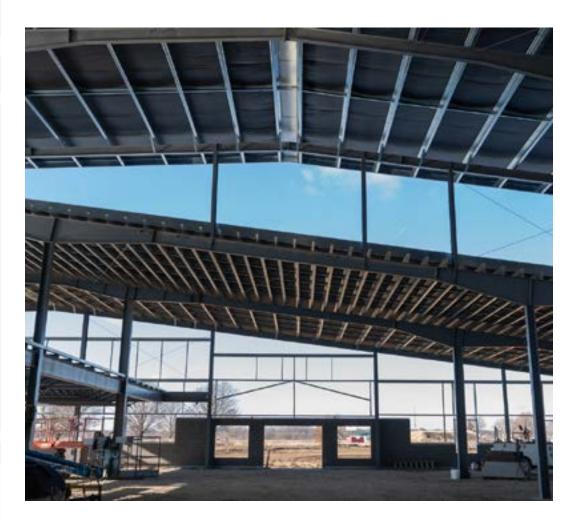
# **Business assistance programs** & support organizations.

#### **Economic Development Programs**

Companies making a significant investment in Perkins Township may be eligible for assistance through the following program:

• Enterprise Zone Tax Abatement Guidelines and Application

Certain new construction or renovation projects may be eligible for multi-year real estate tax abatement on the increased real estate tax liability of their project. This abatement provides real estate tax relief for a period of years and provide operations savings during the term of the abatement. All projects awarded real estate tax abatement under this program are required to meet or exceed a negotiated level of capital investment, new job creation and new payroll.



#### **Business Support Organizations**

#### Organization

#### Description

Erie County Economic Development Corporatio

A private non-profit organization community through comprehen development programs. We're h and businesses start, stay, and g Businesses that are experiencin opportunities can utilize ECEDC to gain access to several types of resources.

RISE provides one on one advising, networking, and technical assistance for small businesses.

Businesses can utilize RISE for early operational support and to provide critical connections to answer those early questions in the business development process.

SHORES& **ISLANDS** OHIO

The official destination marketing organization for Erie and Ottawa Counties in Ohio, together known as Shores & Islands Ohio.

Businesses can utilize Shores and Islands for assistance in marketing and networking



Our goal is to represent the entire business community as effectively as possible so that not only businesses thrive, but the region as a whole thrives, and we may continue to experience improvements in our overall quality of life.

Businesses can utilize ECCOC for business-tobusiness networking and advocacy.



#### BUSINESS ASSISTANCE PROGRAMS & SUPPORT ORGANIZATIONS ()

#### Contact

n serving our
nsive economic
nere to help individuals
grow in Erie County.
g challenges or

Email: director@eriecountyedc.org Facebook: @OhioECEDC Twitter: @OhioECEDC / Twitter LinkedIn: @OhioECEDC Website: eriecountyedc.org

**Email:** rise@eriecountyedc.org **Instagram:** @rise\_entrepreneurs **Facebook:** @RISEingEntrepreneurs

Email: Info@shoresandislands.com Facebook: @shoresandislands Twitter: @ShoresIslandsOH / Twitter LinkedIn: @shoresandislands

Email: info@eriecountychamber.com Facebook: @eriecountychamberofcommerce LinkedIn: @erie-county-chamber-of-commerce

Organization	Description	Contact	More
U.S. Small Business Administration	U.S. Small Business Administration (SBA) continues to help small business owners and entrepreneurs pursue the American dream. SBA is the only cabinet- level federal agency fully dedicated to small business and provides counseling, capital, and contracting expertise as the nation's only go-to resource and voice for small businesses.	Email: MhoffmaO5@terra.edu Email: answerdesk@sba.gov Facebook: @SBAgov Twitter: @SBAgov LinkedIn: @us-small-business-administration	(ECED) ECEDO Erie Co with th SITE SE ECEDO for busin vacant l
PERKINS	Perkins Township Mission Statement embraces the philosophy that the Township is committed to providing outstanding services that improve the quality of life and enhance the spirit of those who work, visit, or live in our community. The Township is governed by three Trustees and has an Administrator and the following departments: Administration, Fire, Police, Public Works, Parks & Recreation, Cemetery and Community Development.	Facebook: @Perkinstownship Twitter: @PerkinsTwp LinkedIn: @perkins-township Building: jgladwell@perkinstownship.com Zoning: jgladwell@perkinstownship.com Code Enforcement: amcclain@perkinstownship.com Economic Development: angieb@perkinstownship.com	move in for you i • Specif Indust • Pricing • Site To • Infrast Traffic • Renov
MBET	Women and minority owned businesses can utilize MBET for peer networking, learning, and marketing.	Facebook: @MBETSandusky	Through we have various differen ing exist

#### About the Erie County Economic Development Corporation DC):

DC is a private nonprofit that assists companies to Start, Stay & Grow in County. As you work your way through this guide, our team can assist you the following:

#### ELECTION

C keeps a database of available sites sinesses to utilize. This includes both land and buildings businesses can into. Steps to determine what is best u include:

- cific Zoning Needs (i.e. Commercial, strial, Office, Warehouse, ect.)
- ng
- Tour
- structure (Utilities, Parking, ic Patterns)
- vation Costs

#### **RACTOR SELECTION**

gh our work within the community, ve put together a detailed list of s contractors specializing in the ent aspects of building new or renovatisting space. Contractors' areas of specialty include:

- Architecture & Advisors
- Finance and Title
- General & Design-Build
- Concrete & Materials
- HVAC & Plumbing
- Finishing Touches

- - Accounting
  - Legal

#### **BRE ACTIVITIES**

- Financing
- Abatements, and Grants
- Infrastructure
- - Regulatory Issues

#### **BUSINESS ASSISTANCE PROGRAMS & SUPPORT ORGANIZATIONS**

#### **CRITICAL CONNECTIONS**

Joining a network of experienced business leaders and members of our community can be the difference in success or failure. Tap into a network that offers insight and advice that will help your business succeed. We can connect you with a number of critical connections including:

Networking Organizations & Events

Our Business Retention and Expansion program connects new and expanding businesses to common needs, such as:

• Ohio Tax Credits, Exemptions,

- Brownfield Redevelopment
- Economic Research
- Industry and Function-Specific Needs
- Workforce Hiring and Retaining



247 Columbus Avenue Suite 126 Sandusky Ohio 44870

In coordination with





Thank you to the Erie County Community Foundation for their support in creating this resource guide.

